



"Growing up on the Range as the daughter of a rural physician, I became keenly aware of the importance of good medical care in rural areas. I saw, first hand, the joy and satisfaction my father felt through helping patients in his community. He, in turn, meant the world to them, providing medical services with wisdom and kindness.

Through my volunteer work, I see that same need exist in rural communities today. I wanted to offer financial assistance to medical students who will one day provide medical services to children and families in rural areas. To that end, my family and I have set up a scholarship through the Community Foundation as a planned gift. I also believe that this is a meaningful way to honor my father's work. This is a legacy I believe in, it was simple to do, and will last forever."

–Caroline Carstens Bye, Duluth
Honorary Legacy Circle Chair



"The Community Foundation has been most fortunate in receiving many wonderful planned gifts from people who wanted to ensure the future of our region. Now, through the Legacy Circle, we can thank and recognize them. Of course, anonymity is an option, but we are delighted so many friends have shared their plans with us."

–Holly C. Sampson
President

"There is no bigger compliment to an organization than to have a donor share their hard-earned life assets in support of that organization's mission. It is both a privilege and an honor to help a donor set up a vehicle to carry their wishes forward far into the future. And, it is a very rewarding and joyful experience!"

–Becky Byers Strand
Development Officer



Contact

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The Legacy Circle

DULUTH SUPERIOR AREA COMMUNITY FOUNDATION

Simply. Forever.



DULUTH SUPERIOR AREA
**COMMUNITY
FOUNDATION**

A gift that endures

The Legacy Circle recognizes and embraces those individuals who have made a gift in their will or a planned gift to the Community Foundation. These gifts to the Duluth Superior Area Community Foundation will have meaning and impact on our region's communities forever. When you choose to remember the Community Foundation through a planned gift, you become part of our Legacy Circle. Members are listed in our printed materials and periodically invited to special events—unless, of course, you wish to remain anonymous.

Give simply. It's easy, and there are a number of attractive methods through which you can make a planned gift. Your bequest can be made in the form of cash, stock, property, real estate, trust, or estate remainders. Community Foundation staff will walk you through your decision, or you may work with a financial advisor.

Give forever. Your gift becomes a permanent source of community capital, providing for future needs and opportunities in your community. You may elect to direct your gifts to preferred charities or direct the Community Foundation to make future grants in areas of greatest need.

Benefits of the Legacy Circle

It's permanent. Your gift provides active support in perpetuity.

It's economical. Your gift is excluded from your assets for estate tax purposes.

It's personal. You choose where your money goes—whether into any of our existing endowment funds, our Community Opportunity Fund, or a fund that you create to meet your own charitable interests.

It's a catalyst. Your leadership and vision may cause others to stop and think how they, too, can leave a legacy for their community.

It's flexible. There's no minimum or maximum gift, and you choose the best vehicle to match your situation.

It's gracious. You will have taken steps to care for your community forever.

It's meaningful. The joy and satisfaction that you feel from doing something wonderful for others will make an impact on your life. And, it feels great to give.

Become a member

We would like to include you in the Legacy Circle to recognize and thank you for sharing the Community Foundation's vision of building permanent charitable capital for our region. If you are in the process of making or revising your estate plan, we hope that you will consider making a planned gift for your community's future. Our staff can provide you with straightforward language to include in your will or other planned giving vehicle. Our legal name is the Duluth Superior Area Community Foundation.

Please let us know of your gift, so that you will enjoy the benefits of membership in the Legacy Circle. We will send you a Legacy Circle Introduction Form.

Learn more

If you would like to learn more or would like to have a conversation about your future charitable goals, simply return this form and we will contact you to set up a meeting that best fits your needs. Together, we will share a vision for a vibrant future.

Name

Address

City, State, Zip

Phone Number

E-mail

Please send me a Legacy Circle Introduction Form.
 Please contact me to plan a conversation.

Questions? Please contact Becky Byers Strand, Development Officer, at 218.726.0232, or at bbstrand@dsacommunityfoundation.com.